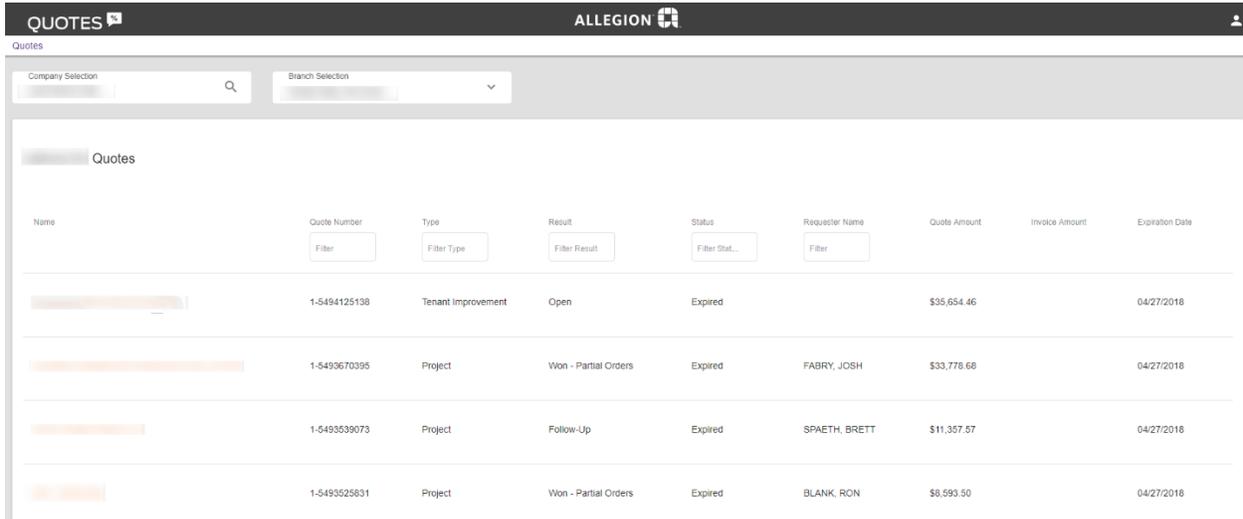


Quote List



The screenshot shows the 'QUOTES' dashboard interface. At the top, there are search and filter options for 'Company Selection' and 'Branch Selection'. Below these, a table lists quotes with columns for Name, Quote Number, Type, Result, Status, Requester Name, Quote Amount, Invoice Amount, and Expiration Date. Each column has a corresponding filter button. The table contains four rows of data.

Name	Quote Number	Type	Result	Status	Requester Name	Quote Amount	Invoice Amount	Expiration Date
[Redacted]	1-5494125138	Tenant Improvement	Open	Expired		\$35,654.46		04/27/2018
[Redacted]	1-5493670395	Project	Won - Partial Orders	Expired	FABRY, JOSH	\$33,778.68		04/27/2018
[Redacted]	1-5493539073	Project	Follow-Up	Expired	SPAETH, BRETT	\$11,357.57		04/27/2018
[Redacted]	1-5493525831	Project	Won - Partial Orders	Expired	BLANK, RON	\$8,593.50		04/27/2018

The Quotes app requires an external user to be associated to at least one branch of their company. This can be done in the Access Management app by the admin of the company or an internal Allegion admin. When first logging in, the user will be able to select which branch of the company they'd like to see quotes for. You'll be able to select multiple branches if you'd like to see all quotes across the entire company. Once the branch has been selected – you'll see all Valid and Expired Quotes associated with those branches. You can filter the table by any of the available filter fields or sort by any field. You'll be able to export this list of quotes to Excel or click into any individual quote.

Individual Quote

QUOTES ALLEGION

Company Selection Branch Selection

Quote Header: (162261) #1093643

Quote Revision Number	1	Quote Yield %	0.00%	Quote Type	Project	Quote Net Amount	\$122,050.12
Package Flag	Y	Quote Results	Open	Quote Discount %	68.31%	Quote List Amt	\$385,173.68
Status	Valid	Requestor Name	BARTLETT, JASON	Net Invoice Amount	\$0.00	Approval Level	Sales Manager

Items

Family	Brand	Quote Item Quantity	Quote Net Amount	Quoted Discount %	Booked Net Quantity	Net Booked Amount	Shipped Quantity	Net Inv Amount
5KHNG	IVE	1230	\$8,774.51	67.50%	0	\$0.00	0	\$0.00
CONHNG	IVE	6	\$548.53	67.50%	0	\$0.00	0	\$0.00
DRPRPTLT	IVE	74	\$1,297.20	68.50%	0	\$0.00	0	\$0.00
IVE_MISC	IVE	854	\$5,043.08	67.50%	0	\$0.00	0	\$0.00

Once you click into an individual quote you can see all of the details about that quote with the Quote Header details at the top and the individual Family/Series items that were quoted for purchase below. This will allow you to see the quantity and amount for that Family/Series item on the quote, how much was ordered, and ultimately how much was invoiced. You can also print the results of this page.

Specific Line Items Ordered

Items

Family	Brand	Quote Item Quantity	Quote Net Amount	Quoted Discount %	Booked Net Quantity	Net Booked Amount	Shipped Quantity	Net Inv Amount
5KHNG	IVE	1230	\$8,774.51	67.50%	0	\$0.00	0	\$0.00
CONHNG	IVE	6	\$548.53	67.50%	0	\$0.00	0	\$0.00
DRPRPTLT	IVE	74	\$1,297.20	68.50%	0	\$0.00	0	\$0.00

Quote Line Family Details

Brand	Item Number	Item Description	Quote Item Quantity	Quote Net Amount	Booked Net Quantity	Net Booked Amount	Shipped Quantity	Net Inv Amount
IVE	KP-FAB1 KP10010Y4459	8400-FAB BLK B CS 8X28	74	\$1,297.20	0	\$0.00	0	\$0.00

IVE_MISC	IVE	854	\$5,043.08	67.50%	0	\$0.00	0	\$0.00
1260	LCN	190	\$10,852.80	77.60%	0	\$0.00	0	\$0.00

Items per page: 5 1 - 5 of 18

On each Family/Series item you can expand to see exactly which item number was ordered that's related to that Family/Series. Quotes are done at the Family/Series level only so the individual line items get associated once an order is placed with Allegion for a specific line item.